

HSBC Asset Management launches active ETF range

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HSBC Asset Management (HSBC AM) has entered the active ETF market with the launch of five new funds.

The HSBC PLUS Active ETF range will provide investors with country and regional exposures through 'core' and 'income' versions, aiming to blend the benefits of the ETF wrapper with the potential to outperform.

The funds utilise a quantitative driven investment approach with proprietary factors forming the basis of a stock selection process which leverages HSBC AM's Quantitative Equity capabilities.

The funds that comprise the HSBC PLUS Active ETF range are:

- HSBC PLUS USA Equity Quant Active UCITS ETF
- HSBC PLUS World Equity Quant Active UCITS ETF
- HSBC PLUS Emerging Markets Equity Quant Active UCITS ETF
- HSBC PLUS World Equity Income Quant Active UCITS ETF
- HSBC PLUS Emerging Markets Equity Income Quant Active UCITS ETF

The overall investment approach aims to target specific drivers of equity returns and select stocks based on their 'style' characteristics, including stocks which show the greatest association with value, quality, industry momentum, low risk and size. The stock selection process relies on HSBC AM's well-defined criteria which has been developed by the business for 20 years.

The core range, which includes the **HSBC PLUS USA Equity Quant Active UCITS ETF**, **HSBC PLUS World Equity Quant Active UCITS ETF** and **HSBC PLUS Emerging Markets Equity Quant Active UCITS ETF** funds, aims to maximise exposure to the highest ranked stocks based on their factor characteristics whilst minimising the portfolio's overall risk.

The income range consists of the **HSBC PLUS World Equity Income Quant Active UCITS ETF** and **HSBC PLUS Emerging Markets Equity Income Quant Active UCITS ETF** funds which aim to identify equity securities with attractive income and quality characteristics and that provide additional income compared to a market-cap index, while preserving the capital growth.

The funds will be registered and available to retail, wholesale and institutional investors in Austria, Germany, Spain, France, Italy, Luxembourg, Sweden and the UK. They will also be listed on London Stock Exchange, Borsa Italiana and Xetra.

Olga de Tapia, Global Head of ETF and Indexing Sales at HSBC AM, said:

"The active ETF market is enjoying strong growth, and we are pleased to introduce our suite of funds in this space as part of our efforts to bring innovative and relevant investment tools to investors."

"Our HSBC PLUS Active ETF range combines quantitative active management with the efficiency of an ETF structure and aims to provide investors with additional alpha beyond core passive exposures in a cost-efficient way and ensuring resilience across diverse market cycles and economic regimes."

"As investors seek more sophisticated strategies and more efficient ways to capture risk premia, as well as enhance equity returns in today's complex investment environment, we believe factor strategies can be used to complement existing investments and help with diversification by sitting in a space between traditional active and passive investments."

Fund name	ISIN	Stock exchanges	Bloomberg ticker	Trading Currency	Reference Benchmark	Total expense ratio (TER)
HSBC PLUS USA Equity Quant Active UCITS ETF	IE0008JXFQK8	LSE	HQUD LN	USD	S&P 500 Index (USD Net Total Return)	0.15%
			HQUS LN	GPB		
		Borsa Italiana	HQUS IM	EUR		
		Xetra	H41Z GY	EUR		
HSBC PLUS World Equity Quant Active UCITS ETF	IE000ZURGSV2	LSE	HQWA LN	USD	MSCI World Index (USD Net Total Return)	0.20%
			HQWS LN	GPB		
		Borsa Italiana	HQWA IM	EUR		
		Xetra	H416 GY	EUR		
HSBC PLUS Emerging Markets Equity Quant Active UCITS ETF	IE000UERNJ93	LSE	HQEM LN	USD	MSCI Emerging Markets Index (USD Net Total Return)	0.30%
			HQES LN	GPB		
		Xetra	H414 GY	EUR		
HSBC PLUS World Equity Income Quant Active UCITS ETF	IE000KL4O2Z8	LSE	HQWD LN	USD	MSCI World Index (USD Net Total Return)	0.25%
			HQIW LN	GPB		
		Borsa Italiana	HQIW IM	EUR		
		Xetra	H415 GY	EUR		
HSBC PLUS Emerging Markets Equity Income Quant Active UCITS ETF	IE000893FCN6	LSE	HQED LN	USD	MSCI Emerging Markets Index (USD Net Total Return)	0.35%
			HQIE LN	GPB		
		Xetra	H417 GY	EUR		

ENDS/MORE

The value of investments and any income from them can go down as well as up and investors may not get back the amount originally invested.

Funds are denominated in currencies other than GBP. Returns and costs may vary with fluctuations in exchange rates.

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Notes to editors

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HSBC PLUS USA Equity Quant Active UCITS ETF, HSBC PLUS World Equity Quant Active UCITS ETF, HSBC PLUS Emerging Markets Equity Quant Active UCITS ETF, HSBC PLUS World Equity Income Quant Active UCITS ETF and HSBC PLUS Emerging Markets Equity Income Quant Active UCITS ETF are sub-funds of HSBC ETFs plc ("the Company"), an investment company with variable capital and segregated liability between sub-funds, incorporated in Ireland as a public limited company, and is authorised by the Central Bank of Ireland. The company is constituted as an umbrella fund, with segregated liability between sub-funds. **Shares purchased on the secondary market cannot usually be sold directly back to the Company. Investors must buy and sell shares on the secondary market with the assistance of an intermediary (e.g. a stockbroker) and may incur fees for doing so. In addition, investors may pay more than the current Net Asset Value per share when buying shares and may receive less than the current Net Asset Value per Share when selling them.** UK based investors in HSBC ETFs plc are advised that they may not be afforded some of the protections conveyed by the Financial Services and Markets Act (2000), ("the Act"). The Company is recognised in the United Kingdom by the Financial Conduct Authority under section 264 of the Act. The shares in HSBC ETFs plc have not been and will not be offered for sale or sold in the United States of America, its territories or possessions and all areas subject to its jurisdiction, or to United States Persons. Affiliated companies of HSBC Global Asset Management (UK) Limited may make markets in HSBC ETFs plc. All applications are made on the basis of the current HSBC ETFs plc Prospectus, relevant Key Investor Information Document ("KIID"), Supplementary Information Document (SID) and Fund supplement, and most recent annual and semi-annual reports, which can be obtained upon request free of charge from HSBC Global Asset Management (UK) Limited, 8 Canada Square, Canary Wharf, London, E14 5HQ. UK, or from a stockbroker or financial adviser. The indicative intra-day net asset value of the sub-fund[s] is available on at least one major market data vendor terminal such as Bloomberg, as well as on a wide range of websites that display stock market data, including www.reuters.com.

Investors and potential investors should read and note the risk warnings in the prospectus, relevant KIID and Fund supplement (where available) and additionally, in the case of retail clients, the information contained in the supporting SID.

HSBC Asset Management

HSBC Asset Management should be referred to either in full or as HSBC AM to avoid confusion with any other financial services firms.

HSBC Asset Management, the investment management business of the HSBC Group, invests on behalf of HSBC's worldwide customer base of retail and private clients, intermediaries, corporates and institutions through both segregated accounts and pooled funds. HSBC Asset Management connects HSBC's clients with investment opportunities around the world through an international network of offices in 20 countries and territories, delivering global capabilities with local market insight. As at 31 March 2025, HSBC Asset Management managed assets totalling US\$748bn (excluding HSBC Jintrust Fund Management Company Limited) on behalf of its clients.

For more information see <http://www.global.assetmanagement.hsbc.com/>

HSBC Asset Management is the brand name for the asset management businesses of HSBC Holdings plc.

HSBC Holdings plc

HSBC Holdings plc, the parent company of HSBC, is headquartered in London. HSBC serves customers worldwide from offices in 58 countries and territories. With assets of US\$3,054bn at 31 March 2025, HSBC is one of the world's largest banking and financial services organisations.

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