Asset Management

HSBC Global Sustainable Multi-Asset Portfolios

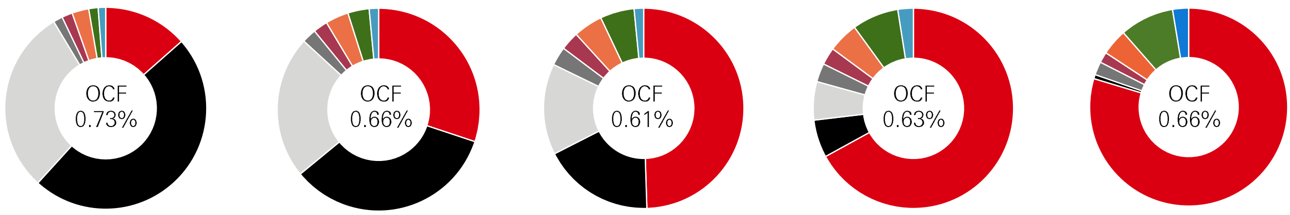
Sustainably invested – At a glance

For Professional Clients only. This is a marketing communication. Please refer to the prospectus and to the KIID of the Global Sustainable Multi-Asset Portfolios before making any final investment decisions.

HSBC | Opening up a world of opportunity

Five ready-made portfolios for you to choose from

Cautious Portfolio	Conservative Portfolio	Balanced Portfolio	Dynamic Portfolio	Adventurous Portfolio



Volatility band	0% - 5%	5% - 8%	8% - 11%	11% - 14%	14%+

Global Equity · Global Government Bond · Global Corporate Bond · Global High Yield Bond

EMD Hard Currency · EMD Local Currency · Property · Cash

Source: HSBC Asset Management, as at 31 December 2022. Pie charts for illustrative purposes only. Ongoing charges figure (OCFs) from 'C Acc share class' of the relevant fund, as at 31 December 2022.

Why invest in HSBC Global Sustainable Multi-Asset Portfolios?

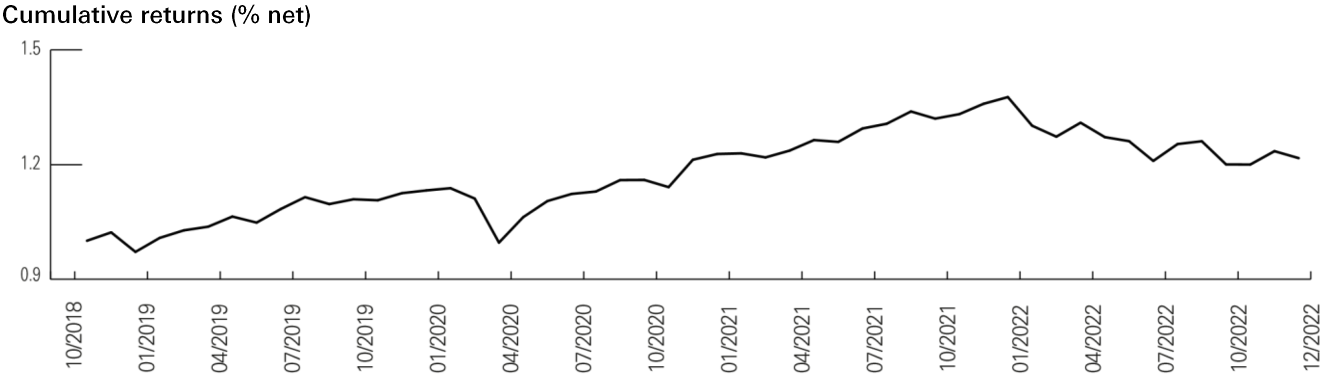
- Globally diversified portfolios
- Focused on sustainability
- Active asset allocation
- Combines our multi-asset and responsible investing expertise
- Portfolios aligned to your risk profile
- A trusted reliable brand

defaqto EXPERT RATED 2022 · DYNAMIC PLANNER · Risk Rated by Synaptic · FinaMetrica Risk Tolerance Profiling

Ratings should not be taken as a recommendation. Defaqto 5 diamond risk rating as at 31 December 2022. Dynamic Planner Premium logo relates to the Cautious, Balanced and Dynamic portfolios only. FinaMetrica score refers to their 'ok risk' range. Synaptic scores refer to their SAA range.

Portfolio Performance

Cumulative returns (% net)



Rolling returns (% net)	31/12/21 to 31/12/22	31/12/20 to 31/12/21	31/12/19 to 31/12/20	31/12/18 to 31/12/19
Global Sustainable Balanced	-11.59	12.11	8.40	16.51

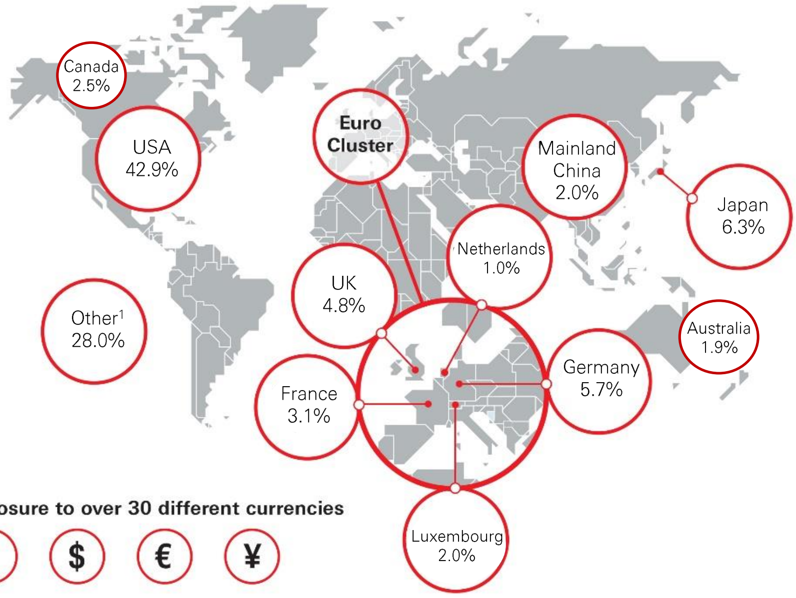
Past performance is not an indication of future returns. The value of investments and any income from them can go down as well as up and investors may not get back the amount originally invested.

Source: HSBC Asset Management as at 31 December 2022. Performance net of ongoing charges figure (OCF). All figures shown are in net for the 'C Acc share class' of the relevant fund (GBP).

Diversification: Where does your money go?

Your investment is split across over 50 different countries.

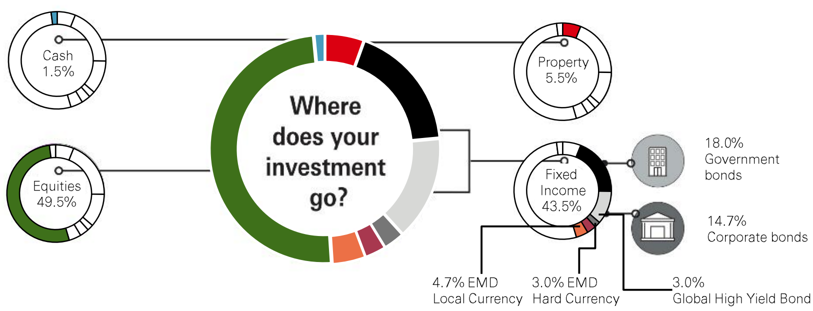
The result is a range of truly diversified, global, multi-asset portfolios, using the same HSBC investment philosophy and process as our Global Strategy range, but with a focus on sustainability.



Exposure to over 30 different currencies

£ $ € ¥

These funds are actively managed. Any decision to invest should take into account all the characteristics or objectives of the fund as described in the prospectus.



Source: HSBC Asset Management as at 30 November 2022. This is based on an investment in the Balanced portfolio. Any differences due to rounding. For illustrative purposes only, any discrepancy may be due to rebalancing and rounding. 1 This includes all remaining countries and cash type instruments that are not mentioned on the map.

Incorporating sustainability

ESG Integration

- Sustainability Optimisation
- ESG Score Increase
- Carbon Intensity Reduction

Active Ownership

- Voting & Engagement

UKSIF UK Sustainable Investment and Finance Association | PRI Principles for Responsible Investment | IIGCC | Signatory of: PRI Principles for Responsible Investment Montréal PLEDGE | University of Cambridge Institute for Sustainability Leadership | A proud founder of: Climate Action 100+

Advisory Business Development Team

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Key risks

It is important to remember that the value of investments and any income from them can go down as well as up and is not guaranteed.

Counterparty Risk: The possibility that the counterparty to a transaction may be unwilling or unable to meet its obligations.

Credit Risk: A bond or money market security could lose value if the issuer's financial health deteriorates.

Default Risk: The issuers of certain bonds could become unwilling or unable to make payments on their bonds.

Derivatives Risk: Derivatives can behave unexpectedly. The pricing and volatility of many derivatives may diverge from strictly reflecting the pricing or volatility of their underlying reference(s), instrument or asset.

Emerging Markets Risk: Emerging markets are less established, and often more volatile, than developed markets and involve higher risks, particularly market, liquidity and currency risks.

Exchange Rate Risk: Changes in currency exchange rates could reduce or increase investment gains or investment losses, in some cases significantly.

Interest Rate Risk: When interest rates rise, bond values generally fall. This risk is generally greater the longer the maturity of a bond investment and the higher its credit quality.

Investment Fund Risk: Investing in other funds involves certain risks an investor would not face if investing in markets directly. Governance of underlying assets can be the responsibility of third-party managers.

Investment Leverage Risk: Investment Leverage occurs when the economic exposure is greater than the amount invested, such as when derivatives are used. A Fund that employs leverage may experience greater gains and/or losses due to the amplification effect from a movement in the price of the reference source.

Liquidity Risk: Liquidity Risk is the risk that a Fund may encounter difficulties meeting its obligations in respect of financial liabilities that are settled by delivering cash or other financial assets, thereby compromising existing or remaining investors.

Operational Risk: Operational risks may subject the Fund to errors affecting transactions, valuation, accounting, and financial reporting, among other things.

Further information on the potential risks can be found in the Key Investor Information Document (KIID) and/or the Prospectus.

Important information

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The value of investments and any income from them can go down as well as up and investors may not get back the amount originally invested. Where overseas investments are held the rate of currency exchange may also cause the value of such investments to fluctuate. Investments in emerging markets are by their nature higher risk and potentially more volatile than those inherent in some established markets. Stock market investments should be viewed as a medium to long term investment and should be held for at least five years. Any performance information shown refers to the past and should not be seen as an indication of future returns.

This fund is Sustainably Invested in line with one or more of the Global Sustainable Investment Alliance (GSIA) sustainable investment styles (positive/best-in-class screening, norms-based screening, sustainability themed investing, impact/community investing). It does not invest in companies involved in the manufacture of cluster munitions or anti- personnel mines. The fund is not guaranteed to outperform those which do not meet sustainability criteria. Carbon Intensity Formula: Σ((current value of investment/current portfolio value)(issuer's Scope 1 and Scope 2 GHG emissions/issuer's $M revenue)) Carbon Intensity Methodology: Scope 1 and 2 GHG emissions are allocated based on portfolio weights (the current value of the investment relative to the current portfolio value), rather than the equity ownership approach. Gross values should be used.

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ED 4124. 30.06.2023